DBG LEASING & HOUSING LTD.

C-88, Gali No. 8, Jyoti Colony, Shahdara, Delhi. CIN: U65910DL1990PLC042251

To, The Manager (Operations) Bombay Stock Exchange Limited P J Towers, Dalal Street Mumbai-400001 Date: April 2, 2015

Dear Sir,

With reference to the subject captioned above, please find enclosed herewith the copy of disclosure required to be submitted as continual disclosure of voting rights.

Sub: Disclosure under regulation 30(2) of SEBI (SAST) Regulation 2011

Hope you will find the same in order.

For DBG Holding & Housing Limited

Authorised Signatory (Subhash Arya)

CC:

M/s Rathi Steel And Power Limited

DBG LEASING & HOUSING LTD. C-88, Gali No. 8, Jyoti Colony, Shahdara, Delhi.

CIN: U65910DL1990PLC042251

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Rathi Steel and Power Limited | | |
|---|-------------------------------|--|---|
| Name(s) of the Stock Exchange(s) where the shares of the TC are listed | Bombay Stock Exchange | | |
| 3. Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him. | DBG LEASI | BG LEASING AND HOUSING LIMITED (Promoter) | |
| Particulars of the holding of persons mentioned at (3) above | Number | % w. r. t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As on March 31 of the year, holding of: a)Shares b)Voting Rights (otherwise than by shares) c)Warrants, d)Convertible Securities e)any other instrument that would entitle the holder to receive shares in the TC. | 3832472 | 12.241 | |
| Total | | | |



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Part-B**

Name of the Target Company: Rathi Steel and Power Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| Pradeep Kumar Rathi | Yes | AECPR8688B |
| Udit Rathi | Yes | ADUPR1460J |
| Archit Securities Pvt. Ltd | Yes | AAACA7849J |

For DBG Holding & Housing Limited

Authorised Signatory (Subhash Arya)

Place: Delhi

Date: 02-04-2015

Note:

- 1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.