

April 2, 2015

To,

The Manager (Operations)  
Bombay Stock Exchange Limited  
P J Towers, Dalal Street  
Mumbai-400001

Sub: Disclosure under regulation 30(2) of SEBI (SAST) Regulation 2011

Dear Sir,

With reference to the subject captioned above, please find enclosed herewith the copy of disclosure required to be submitted as continual disclosure of voting rights.

Hope you will find the same in order.

*Pradeep Dahi*

(Pradeep Kumar Rathi)

CC: M/s Rathi Steel And Power Limited

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	<b><u>Rathi Steel and Power Limited</u></b>		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	<b><u>Bombay Stock Exchange</u></b>		
3. Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	PRADEEP KUMAR RATHI (Promoter)		
4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5. As on March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	7504988	23.971	
Total			

**Part-B\*\***

Name of the Target Company: **Rathi Steel and Power Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Udit Rathi	Yes	ADUPR1460J

*Pradeep Rathi*

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Archit Securities Pvt. Ltd	Yes	AAACA7849J
DBG Leasing & Holding Ltd	Yes	AAACD0473F

*Pradeep Rathi*

Signature  
(Pradeep Kumar Rathi)

Place: New Delhi  
Date: 02-04-2015

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.