

Rathi Steel And Power Ltd. CIN : L27109DL1971PLC005905

(Formerly Rathi Udyog Ltd.)

An ISO 9001 : 2000 Company

Works & Corporate Office

A-3 Industrial Area South of G.T. Road, Ghaziabad (U.P.)- 201009

Phone: (0120) 2840346 to 51, Fax: (0120) 2840352-53

Website: www.rathiudyog.in Email: info@rathisteelandpower.com

RSPL/SEC.DEPT/2015-2016/
10th July, 2015

To,
Bombay Stock Exchange Limited Corporate Relationship Deptt.
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai-400001.

SUB: SHAREHOLDING PATTERN FOR THE QUARTER ENDED 30th JUNE, 2015

Dear Sir,

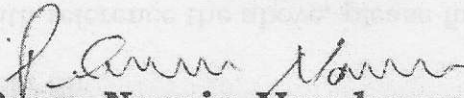
With reference the above, please find enclosed herewith Shareholding Pattern for the quarter ended 30th June, 2015 in the prescribed format.

We hope that you will find the same in order

Thanking You,

Your faithfully

For **RATHI STEEL AND POWER LTD.**


Prem Narain Varshney
(Whole Time Director)

Encl: As above

Introductory sub-table (I)(a)

Name of the Company: RATHI STEEL AND POWER LIMITED			
Scrip Code: 504903		Name of the scrip:RATHI STEEL POWER LIMITED	
class of security: EQUITY			
Quarter ended: 30-06-2015			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			0
Held by public			0
Total	0		0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			0
Held by public			0
Total	0		0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			0
Held by public			0
Total	0		0

**Total paid-up capital of the
company, assuming full
conversion of warrants and
convertible securities**

31308111

Statement Showing Shareholding Pattern

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		2	8245219	8245219	26.34	26.34	8245219	100.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	7867695	7867695	25.13	25.13	7867695	100.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	4	16112914	16112914	51.47	51.47	16112914	100.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		

c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others(Specify)							
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	
	Total Shareholding of Promoter and	4	16112914	16112914	51.47	51.47	16112914	100.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	686913	686913	2.19	2.19		
(b)	Financial Institutions / Banks	5	2177646	2177646	6.96	6.96		
(c)	Central Government/ State Government(s)							
		0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	6	2864559	2864559	9.15	9.15		
B 2	Non-institutions							
(a)	Bodies Corporate	149	2060808	2009794	6.58	6.58		
(b)	Individuals				0.00	0.00		
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh							
I		13556	5698395	5177048	18.20	18.20		

II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	92	4118872	4118872	13.16	13.16		
(c)	Any other (specify) Non-resident indian./OCB	83	379708	379708	1.21	1.21		
(d)	Any other (specify) Clearing Member	22	72855	72855	0.23	0.23		
(d-i)					0.00	0.00		
(d-ii)								
	Sub-Total (B)(2)	13902	12330638	11758277	39.38	39.38		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	13908	15195197	14622836	48.53	48.53		
	TOTAL (A)+(B)	13912	31308111	30735750	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00		#DIV/0!
2	Public				0	0.00		
	Sub-Total (C)	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	13912	31308111	30735750	100	100.00	16112914	51.47

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	UDIT RATHI UR	740231	2.36	740231	100.00	2.36		#DIV/0!		#DIV/0!	
2	PRADEEP KUMAR RATHI PKR	7504988	23.97	7504988	100.00	23.97		#DIV/0!		#DIV/0!	
3	ARCHIT SECURITIES PVT LTD	4035223	12.89	4035223	100.00	12.89		#DIV/0!		#DIV/0!	
4	DBG LEASING AND HOUSING LIMITED	3832472	12.24	3832472	100.00	12.24		#DIV/0!		#DIV/0!	
TOTAL		16112914	51.47	16112914	100.00	51.47	0	#DIV/0!	0	#DIV/0!	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	DENA BANK - INVESTMENT	369161	1.18					369161
2	EXIM SCRIPS DEALERS PVT LTD	601473	1.92					601473
3	PUNJAB NATIONAL BANK	486676	1.55					486676
4	LIC NOMURA MF SPECIAL U	686913	2.19					686913
5	ESKAY ENCLAVE PRIVATE L	430300	1.37					430300
6	MODERN FERRO ALLOYS P	500000	1.60					500000
7	SYNDICATE BANK	1091536	3.49					1091536
8	ANIRUDH RATHI	427482	1.37					427482
9	ANUPAMA SARDA	901696	2.88					901696
TOTAL		5495237	17.55					5495237

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares
1		
2		
3		
4		
5		
6		
7		
8		
9		
TOTAL		0

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	0	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ADR	0	0	0.00
2	GDR	0	0	0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00