

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001 : 2000 Company

Works & Corporate Office

A-3 Industrial Area South of G. T. Road Ghaziabad 201009 India

Phone (0120) 2840346 to 51 Fax (0120) 2840352 to 53

Website www.rathisteelandalpower.com Email info@rathisteelandalpower.com

RSPL/BSE/ SHP/15.04.2015

To,

The Manager (Operations)

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Dear Sir,

Sub:- Compliance of Clause 35 of Listing Agreement

In accordance with Clause 35 of the Listing Agreement with Bombay Stock Exchange Limited, please find enclosed herewith the Copy of Shareholding Pattern for the Quarter ended on 31st March 2015.

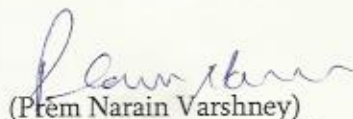
Hope you will find the same in order and taken on record.

1. Shareholding Pattern for the Quarter ended on 31st March 2015.

Thanking You,

Yours Faithfully,

For, Rathi Steel And Power Limited


(Prem Narain Varshney)

Whole time Director

Din: 00012709

Add: D-89, Ganga Vihar, Gakulpurai,
Shahdara, New Delhi- 110094

Introductory sub-table (I)(a)

Name of the Company:		RATHI STEEL AND POWER LIMITED	
Scrip Code, Name of the scrip, class of security: 504903, RATHIST, EQUITY			
Quarter ended:		31 MARCH 2015	
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		0	0
Held by public		0	0
Total	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	0
Held by public		0	0
Total	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		0	0
Held by public		0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		31308111	100

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	2	8245219	8245219	26.34	26.34	8245219	100.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0.00
(c)	Bodies Corporate*	2	7867695	7867695	25.13	25.13	7867695	100.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)**	4	16112914	16112914	51.47	51.47	16112914	100.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i					0.00	0.00	0	0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	4	16112914	16112914	51.47	51.47	16112914	100.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	686913	686913	2.19	2.19		
(b)	Financial Institutions / Banks	5	2177646	2177646	6.96	6.96		
d	Central Government/ State Government(s)	0			0.00	0.00		
(d)	Venture Capital Funds	0			0.00	0.00		
(e)	Insurance Companies	0			0.00	0.00		
(f)	Foreign Institutional Investors	0			0.00	0.00		
(g)	Foreign Venture Capital Investors	0			0.00	0.00		
(h)	Qualified Foreign Investor	0			0.00	0.00		
(i)	Any Other (specify)				0.00	0.00		
(i-ii)					0.00	0.00		
(i-ii)								
	Sub-Total (B)(1)	6	2864559	2864559	9.15	9.15		
B 2	Non-institutions							
(a)	Bodies Corporate	156	2078781	2027767	6.64	6.64		
(b)	Individuals				0.00	0.00		
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	13606	5726391	5204318	18.29	18.29		

ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	92	4044397	4044397	12.92	12.92		
(c)	Qualified Foreign Investor	85	396311	396311	1.26	1.26		
(d)	Any Other (specify)				0	0		
(d-i)	clearing member							
(d-ii)		24	84758	84758	0.27	0.27		
	Sub-Total (B)(2)	13963	12330638	11757551	39.38	39.38		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	13969	15195197	14622110	48.53	48.53		
	TOTAL (A)+(B)	13973	31308111	30735024	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0		0
	GRAND TOTAL (A)+(B)+(C)***	13973	31308111	30735024	100.00	16112914		51.47

Sr.No	Notes
1	*Percentage of Pledge of Securities of overall securities held by the body corporate belong to the promoter group.
2	**Percentage of Pledge of Securities against the overall capital held by the promoter group.
3	***Percentage of Pledge of Securities against the overall paid-up capital of the company.
4	
5	
6	
7	
8	
9	

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Pradeep Kumar Rathi	7504988	23.97	7504988	100.00	23.97		0		0	
2	Udit Rathi	740231	2.36	740231	100.00	2.36		0		0	
3	Archit Sec. Pvt. Ltd.	4035223	12.89	4035223	100.00	0.00		0		0	
4	DBG Leasing & Housing Ltd.	3832472	12.24	3832472	100.00	0.00		0		0	
5											
6											
7											
8											
9											
10											
11											
	TOTAL	16112914	51.47	16112914				0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	NIL						
2					0		0	
3					0		0	
4					0		0	
5					0		0	
6					0		0	
7					0		0	
8					0		0	
9					0		0	
10					0		0	
					0		0	
TOTAL		0			0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL		0.00
2		NIL	0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
			0.00
			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL		
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
				0.00
TOTAL		0	0	0.00

